

## DAVID KIM SOCIETY

The Kingston Chamber Music Festival Board established a legacy society named after **David Kim, the festival's founder**. The David Kim Society is a planned giving society composed of individuals who have included KCMF in their estate plans. Planned gifts help ensure the financial longevity of KCMF and empower donors to leave a lasting impact.

**David Kim Society members are part of a community of visionaries who help secure the Kingston Chamber Music Festival's future.** Members can be acknowledged in our programs and publications, inspiring others to give. Members will be invited to special events in conjunction with concerts.

**Donors may choose to join the David Kim Society at any time.** Those who join by October 31, 2026 will be designated as Founding Members.

### WHY SHOULD YOU INCLUDE A CHARITABLE GIFT TO KCMF IN YOUR ESTATE PLAN?

- It's an easy way to give back to your community.
- It ensures a lasting impact after you are gone.
- It is simple to do, and could have tax benefits.

### HOW TO JOIN THE DAVID KIM SOCIETY

1. Notify KCMF of their desire to allocate part of their estate to KCMF.
2. Make a provision in the estate plan for a gift to KCMF.
3. Complete and sign a **David Kim Society Confirmation Form**. The form confirms the type of bequest and any restrictions on the gift, but does not require an amount to be listed.

### WAYS TO INCLUDE A GIFT IN YOUR WILL OR ESTATE

- **Bequests:** A common way donors make a planned gift to KCMF is by including KCMF in their will or living trust. A bequest can be a percentage of your estate, a specific dollar amount, or what remains after other bequests like those to family members are made.
- **Beneficiary Designation:** Retirement fund assets such as IRAs, 401(k)s or 403(b)s are ideal for planned giving because they are heavily taxed and easy to update without revising your will. If you have a Donor Advised Fund (DAF) you can designate KCMF as the beneficiary.
- **Charitable Remainder Trust (CRT):** Assets you place in a trust provide you with income and at the trust's conclusion the remainder benefits KCMF.
- **Charitable Lead Trusts (CLT):** A trust provides annual payments to KCMF for a set term, after which the remaining assets revert to you or your heirs.
- **Life Insurance:** You can give a paid up policy to KCMF or simply name KCMF as the beneficiary of part or all of the insurance proceeds

### DESIGNATE HOW YOUR GIFT WILL BE USED AND ACKNOWLEDGED

- Direct your gift to the Sustainability Fund.
- Make an unrestricted gift, to be used for the top priorities identified by the KCMF leadership.
- Restrict your gift to support a specific area of interest.

- Endow a named fund.
- Make your gift in memory or honor of a loved one.
- Your gift can be anonymous.

#### **FOR MORE INFORMATION ON INCLUDING KCMF IN YOUR ESTATE PLAN**

**Planned giving can be tailored to your circumstances.** We encourage you to consult your financial or legal advisor to determine the best option for your estate. And view **Sample Bequest Language**.

**If you would like to make a restricted gift or set up a named fund** we ask you to contact KCMF to discuss your desire with us so that we can better fulfill your wishes:

**Kingston Chamber Music Festival at the University of Rhode Island Inc.**  
*EIN# 05-0475910*

#### **KCMF Development**

Winifred Brownell  
401-932-2991 [development@kingstonchambermusic.org](mailto:development@kingstonchambermusic.org)

#### **DAVID KIM SOCIETY MEMBERS**

**Natalie Kampen \***  
**Arthur & Martha Milot \***  
**Ken & Sue Kermes \***  
**Brian Mitchell**  
**Stephen Letcher**  
**Gary Brownell**  
**Winifred Brownell**  
**Thomas & Maureen Moakley**

\*indicates a realized gift



